April 30, 2008

3235-0076

Serial

FORM D UNITED STATES SECURITIES AND EXCHANGE COMMISSION OMB Number: Washington, D.C. 20549 Expires: Estimated average burden Hours per response: 16.00 FORM D SEC USE ONLY Prefix NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, DATE RECEIVED SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION Name of Offering ( Check if this is an amendment and name has changed, and indicate change.) Atticus Global, Ltd.

Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: ☐ New Filing M Amendment A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of Issuer ( check if this is an amendment and name has changed, and indicate change.) Atticus Global, Ltd. Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) c/o International Fund Services (Ireland) Limited, 3rd Floor, Bishop's Square, +3531-707-5070 Redmond's Hill, Dublin 2, Ireland Attn.: Willie Graham Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) **Brief Description of Business** To operate as a private investment fund. Type of Business Organization □ corporation limited partnership, already formed other (please specify): a British Virgin Islands International **Business Company** business trust ☐ limited partnership, to be formed Month Year Actual or Estimated Date of Incorporation or Organization: ☐ Estimated 08 99 Jurisdiction of Incorporation or Organization (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) FN

# **GENERAL INSTRUCTIONS**

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

# State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION

1 of 8

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (1/94)

#### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Director General and/or Promoter Beneficial Owner Executive Officer Managing Partner Full Name (Last name first, if individual) Barakett, Peter (Number and Street, City, State, Zip Code) Business or Residence Address c/o Atticus Capital LP, 152 West 57th Street, 45th Floor, New York, NY 10019 □ Executive Officer Director General and/or Beneficial Owner Check Box(es) that Apply: Promoter · Managing Partner Full Name (Last name first, if individual) Domaille, Ian **Business or Residence Address** (Number and Street, City, State, Zip Code) c/o Atticus Capital LP, 152 West 57th Street, 45th Floor, New York, NY 10019 ☐ Promoter ☐ Beneficial Owner · General and/or Check Box(es) that Apply: Executive Officer □ Director □ Managing Partner Full Name (Last name first, if individual) Edmonds, Matthew J. (Number and Street, City, State, Zip Code) Business or Residence Address c/o Atticus Capital LP, 152 West 57th Street, 45th Floor, New York, NY 10019 General and/or Promoter . Beneficial Owner Executive Officer □ Director Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) La Vigne, Donald (Number and Street, City, State, Zip Code) Business or Residence Address c/o Atticus Capital LP, 152 West 57th Street, 45th Floor, New York, NY 10019 ☐ Director General and/or Promoter Beneficial Owner Executive Officer Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Miller, Peter K. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Atticus Capital LP, 152 West 57th Street, 45th Floor, New York, NY 10019 General and/or Beneficial Owner Executive Officer Director Promoter Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Rothschild, Nathaniel Business or Residence Address (Number and Street, City, State, Zip Code) c/o Atticus Capital LP, 152 West 57th Street, 45th Floor, New York, NY 10019 General and/or Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director Managing Partner Full Name (Last name first, if individual) (Number and Street, City, State, Zip Code) **Business or Residence Address** (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

					В.	INFORMA	TION AB	OUT OFFE	RING				
1.								vestors in t	his offering	?	Yes	No ⊠	
2.								ual			<u>\$10</u>	<u>0,000,000</u> *	- -
	*5	Subject to t	the discretic	on of the Be	oard of Dir	ectors to ac	cept lesser	amounts.			•	_	•
	n	cc ·	•		<i>.</i> .				•		_	s No	•
												nmission s	r cimilar
٦.	remune	eration for	solicitation	of purchas	ers in conr	ection with	sales of se	curities in	the offering	. If a perso	on to be list	ted is an ass	sociated person or
					ns of such	a broker or	dealer, yo	u may set f	orth the info	ormation fo	r that brok	er or dealer	only.
Full Na	ame (Las	t name firs	t, if individ	lual)	•			,					
Busine						State, Zip C	ode)		•				٠,
Name o							-			•			
<u> </u>				1		11 14 D 1		<del></del>	·	<del></del>			
						olicit Purch	asers			•	•	⊠ Al	1 States
. `					•	(CO)	(CT)	IDEI	IDCI	rei i	[GA]		
			• -			• -							
	[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
	[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Na	me (Las	t name firs	t, if individ	ual)	<del></del>					<u> </u>			
Busine	ss or Res	idence Ad	dress (Num	ber and Str	eet, City, S	State, Zip C	ode)	,			,	•	
Name o	of Associ	ated Broke	er or Dealer									•	
						olicit Purch	asers		·			∏ ·Al	l States
	[AL]	[AK]	[AZ]	[AR]	(CA)	[CO]	(CT)	(DE)	[DC]	[FL]	[GA]	[HI]	[ID]
	[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
	[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]		[OH]			[PA]
	[KI]	(SC)	-[SD]	[MI]	[TX]	ניטן	· [V1]	[VA]	[WA]	[WV]	[WI]	[WY]	[PK]
Full Na	me (Last	name firs	t, if individ	ual)								-	
Busines	s or Res	idence Ad	dress (Num	ber and Str	eet, City, S	State, Zip C	ode)						•
Name o	of Associ	ated Broke	er or Dealer	· · · · · · · · · · · · · · · · · · ·	<del></del>						÷ .	٠,	
	1. Has the issuer sold, or does the issuer initend to sell, to non-accredited invesiors in this offering?												
	(AL)	ΓΑΚΊ	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	. (DC)	[F].1	[GA]	HII	ווחו
	[IL].	[IN]	[IA]	[KS]	· [KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	· [MS]	[MO]
	[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	(OH)	[OK]	[OR]	[PA]
	[RI]	[SC]	[SD]	[TN]	[TX]	. [UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	•	ounts of
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt		\$0
Equity		\$204,209,465.08
[ x ] Common [ ] Preferred		
Convertible Securities (including warrants)	. \$0	<b>\$</b> 0
Partnership Interests	<del></del>	\$0
	<del></del>	\$0
Other (Specify )	\$10,000,000,000	
Answer also in Appendix, Column 3, if filing under ULOE.	. \$10,000,000,000	\$204,209,465.08
amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have paggregate dollar amount of their purchases on the total lines. Enter "0," if answer is "none" or "zero."		Aggregate Dolla Amount of Purchases
Accredited Investors	-	\$204,209,465.08
Non-accredited Investors	. — —	\$0
	•	
Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities	s sold by the issuer, to	
Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this of type listed in Part C - Question 1.	s sold by the issuer, to fering. Classify secu-	rities by Dollar
Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities offerings of the types indicated, in the twelve (!2) months prior to the first sale of securities in this of type listed in Part C - Question 1.  Type of Offering	s sold by the issuer, to fering. Classify secu	rities by Dollar
Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this of type listed in Part C - Question 1.  Type of Offering  Rule 505	s sold by the issuer, to fering. Classify secu-	rities by Dollar
Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities offerings of the types indicated, in the twelve (!2) months prior to the first sale of securities in this of type listed in Part C - Question 1.  Type of Offering  Rule 505  Regulation A	s sold by the issuer, to fering. Classify security	Dollar Amount Sok
Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this of type listed in Part C - Question 1.  Type of Offering  Rule 505  Regulation A	s sold by the issuer, to fering. Classify security	rities by Dollar
Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities offerings of the types indicated, in the twelve (!2) months prior to the first sale of securities in this of type listed in Part C - Question 1.  Type of Offering  Rule 505  Regulation A	s sold by the issuer, to fering. Classify security  Type of Security  es in this offering. Execut to future continge	Dollar Amount Solo  \$  \$  \$  \$  colude
Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities offerings of the types indicated, in the twelve (!2) months prior to the first sale of securities in this of type listed in Part C - Question 1.  Type of Offering  Rule 505  Regulation A  Rule 504  Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities amounts relating solely to organization expenses of the issuarc. The information may be given as subj	s sold by the issuer, to fering. Classify security  Type of Security  es in this offering. Exect to future continge timate.	Dollar Amount Solo  \$  \$  \$  \$  colude
Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities offerings of the types indicated, in the twelve (!2) months prior to the first sale of securities in this of type listed in Part C - Question 1.  Type of Offering  Rule 505  Regulation A  Rule 504  Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities amounts relating solely to organization expenses of the issuer. The information may be given as subj the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate and check the box to the left of the estimate and check the box to the left of the estimate and check the box to the left of the estimate and check the box to the left of the estimate and check the box to the left of the estimate and check the box to the left of the estimate and check the box to the left of the estimate and check the box to the left of the estimate and check the box to the left of the estimate and check the box to the left of the estimate and check the box to the left of the estimate and check the box to the left of the estimate and check the box to the left of the estimate and check the box to the left of the estimate and check the box to the left of the estimate and check the box to the left of the estimate and check the box to the left of the estimate and check the box to the left of the estimate and the left of the left	s sold by the issuer, to fering. Classify security  Type of Security  es in this offering. Exect to future continge timate.	Dollar Amount Solo  \$  \$  \$  \$  clude ncies. If
Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this of type listed in Part C - Question 1.  Type of Offering  Rule 505  Regulation A  Rule 504  Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities amounts relating solely to organization expenses of the issuer. The information may be given as subjithe amount of an expenditure is not known, furnish an estimate and check the box to the left of the est Transfer Agent's Fees.	s sold by the issuer, to fering. Classify security  Type of Security  es in this offering. Exect to future continge timate.	Dollar Amount Solo  \$  \$  \$  \$  clude ncies. If
Answer also in Appendix, Column 4, if filing under OLOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this of type listed in Part C - Question 1.  Type of Offering  Rule 505  Regulation A.  Rule 504  Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securitie amounts relating solely to organization expenses of the issuer. The information may be given as subjit the amount of an expenditure is not known, furnish an estimate and check the box to the left of the est Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees  Accounting Fees	s sold by the issuer, to fering. Classify security  Type of Security  es in this offering. Exect to future continge timate.	Dollar Amount Solo \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
Answer also in Appendix, Column 4, if filing under OLOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this of type listed in Part C - Question 1.  Type of Offering  Rule 505  Regulation A  Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities amounts relating solely to organization expenses of the issuer. The information may be given as subjithe amount of an expenditure is not known, furnish an estimate and check the box to the left of the est Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees  Legal Fees	s sold by the issuer, to fering. Classify security  Type of Security  es in this offering. Exect to future continge timate.	Dollar Amount Sold  \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
Answer also in Appendix, Column 4, if filing under OLOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this of type listed in Part C - Question 1.  Type of Offering  Rule 505  Regulation A.  Rule 504  Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securitie amounts relating solely to organization expenses of the issuer. The information may be given as subjit the amount of an expenditure is not known, furnish an estimate and check the box to the left of the est Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees  Accounting Fees	s sold by the issuer, to fering. Classify security  Type of Security  es in this offering. Exect to future continge timate.	Dollar Amount Sold  \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
Answer also in Appendix, Column 4, if filing under OLOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this of type listed in Part C - Question 1.  Type of Offering  Rule 505  Regulation A	s sold by the issuer, to fering. Classify security  Type of Security  es in this offering. Exect to future continge timate.	Dollar Amount Sold  \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$

C. OFFERING PRICE	. NUMBER OF INVESTORS, EXPEN	SES AND USE OF PROCEEDS

5.	Indicate below the amount of the adjusted gross proceeds to the issuer use purposes shown. If the amount for any purpose is not known, furnish an estimate. The total of the payments listed must equal the adjusted gross p Part C - Question 4.b above.	stimate	and c	heck the box to th	e left (	of the	
				Payments to Officers, Directors, & Affiliates			Payments to Others
	Salaries and fees	. [	]	\$	[	]	\$
	Purchase of real estate	. [	]	<u>\$</u>	[	]	\$
	Purchase, rental or leasing and installation of machinery and equipment	. [	]	<u>\$</u>	[	}	\$
	Construction or leasing of plant buildings and facilities	. [	]	\$	[	]	\$
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		]	\$	[	]	\$
	Repayment of indebtedness	. [	}	\$	ĺ	]	\$
	Working capital	. [	]	\$	[	]	\$
	Other (specify): Investment capital investing in Atticus Global Advisors, Ltd.	{	J	\$	( )	: ]	\$9,999,950,000
	Advisors, Ltd.	- -	]	\$	•	; ] ; ]	
	Advisors, Ltd.	- - - [	•	\$ [ x ] <u>\$</u>	[ >	:]	\$9,999,950,000
	Advisors, Ltd.  Column Totals	- - . [	)	[x]	[ >	:]	\$9,999,950,000
gn	Advisors, Ltd.  Column Totals  Total Payments Listed (column totals added)	. [ . IGNAT	] URE perso	[ x ]	[ > \$9,999	,950 unde	\$9,999,950,000 ,000 er Rule 505, the followi
gn	Advisors, Ltd.  Column Totals	IGNAT horized es and I	] URE perso	[ x ]	[ > \$9,999	,950 unde	\$9,999,950,000 ,000 er Rule 505, the followi
gn fo su	Advisors, Ltd.  Column Totals	IGNAT horized es and I	] URE perso	[ x ]	[ > \$9,999	,950 unde	\$9,999,950,000 ,000 er Rule 505, the following request of its staff, t
gn fo su	Advisors, Ltd.  Column Totals	IGNAT horized es and I paragrap	J URE persoc Excha h (b)	in. If this notice is ange Commission, (2) of Rule 502.	[ > \$9,999	,950 unde	\$9,999,950,000 ,000 or Rule 505, the following request of its staff, to

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 10001.)

<b>MATE</b>		先於其一。E.STATE SIGNATURE 经营养。	<b>特别我们的意思,并只是封闭的基础和企业</b>					
1.	Is any party described in 17 CFR 230.262 pres	ently subject to any of the disqualification provi	Yes No sions of such rule?					
	See Apper	ndix, Column 5, for state response. Not applicate	ble					
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law. Not applicable							
3.	The undersigned issuer hereby undertakes to f offerees. Not applicable	furnish to the state administrators, upon written	request, information furnished by the issuer to					
4.	Offering Exemption (ULOE) of the state in	uer is familiar with the conditions that must be s which this notice is filed and understands that these conditions have been satisfied. Not applicate	at the issuer claiming the availability of this					
	e issuer has read this notification and knows the dersigned duly authorized person.	the contents to be true and has duly caused t	his notice to be signed on its behalf by the					
Iss	suer (Print or Type)	Signature	Date					
At	ticus Global, Ltd.	X	March 29, 2007					
Na	ame (Print or Type)	Title (Print or Type)						
Su	san Seo	Attorney-in-Fact						

## Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# APPENDIX

Atticus		

	<del></del>		<del></del>	Atticus	Global, Ltd.	<del>"</del>			
1.	2	-	3.					Not Ap Disqual	5 <b>plicable</b> ification
	Intend to sell to non-accredited investors in State		Type of security and aggregate offering price offered in state	Type of	under State ULOE (if yes, attach explanation of waiver granted)				
	(Part B-		(Part C-Item 1)	7,	(Part C-Iten				Item 1)
	,		Participating Class Shares	Number of Accredited		Number of Non- Accredited			
State	Yes	No	\$10,000,000,000	Investors	Amount	Investors	Amount	Yes	No.
AK		·				;	<u> </u>		
AL	4, 1								
AR	•				:		,		
AZ	•						- 1. · ·		
CA		X	X	7 *	\$32,113,605.24	0	0	m	
- CO	2. 9	•							¥
CT		X	X	2	\$5,333,551.81	0	0		
DC						****			
DE	)								r.
FL		X	X	9	\$7,384,941.89	0	0		
GA	•	. X	Х	1	\$5,673,758.05	0	0		i g
НІ		Х	<b>x</b> :	1	\$1,410,505.08	0	0		9
IA			*				-	* .	* .
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IN							,		
KS					er fin in				* * * * * * * * * * * * * * * * * * *
KY		· X	X	1	\$5,288,711.11	0	0		
LA									, ,
MA		Х	X	<sub>I</sub>	\$1,955,074.86	0	0		
MD	,	Х	X	2	\$977,220.10	0	0		
ME		• •			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
MI		:							
MN		Х	X	3	\$10,027,767.43	0	0		
МО		41		• • • •	\$10,021,101.TJ		. •		
MS									• •
MT									<u> </u>
NC		х	X	1	\$24,438,435.75	0	0		
INC		<u> </u>	^		7 of 8	· · ·	<u>U</u>		1072 (1/0/

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APPENDIX
Atticus Global, Ltd.

	2		Atticus Global, Ltd.  3 4 5									
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٠.				,				Disquali				
	Intend to	sell to	Type of security		•			under Sta	te ULOE			
	non-acc		and aggregate			• :		(if yes,				
	investo		offering price				_	explana				
. •	Sta		offered in state (Part C-Item 1)	Type of	investor and amoun		State		granted) Item 1)			
	(Part B-	nem 1)	(Fan C-nem 1)		(Part C-Item		****	(Fait E-	item i).			
			_			Number of	•					
			Participating Class Shares	Number of		Non- Accredited						
State	Yes	No -		Accredited Investors	Amount	Investors	Amount	Yes	No			
State	165	100	\$10,000,000,000	IIIVCStOIS :	Amount	III V CS LOT S	Amount	1 03	110			
ND ·							_					
NE					· ·							
NH		٠,		1								
: NJ		X	Х	. 3	\$1,813,342.66	. 0	. 0					
NM			,	i,								
NV		X	Х	2	\$6,695,470.52	0 .	0					
NY		X	<b>X</b> · .	35	\$93,349,608.97	0 · ·	0					
ОН				-					•			
OK		,			•							
OR		-					,					
· PA		X	X	1	\$6,770,211.66	0	0	• .				
PR									}			
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